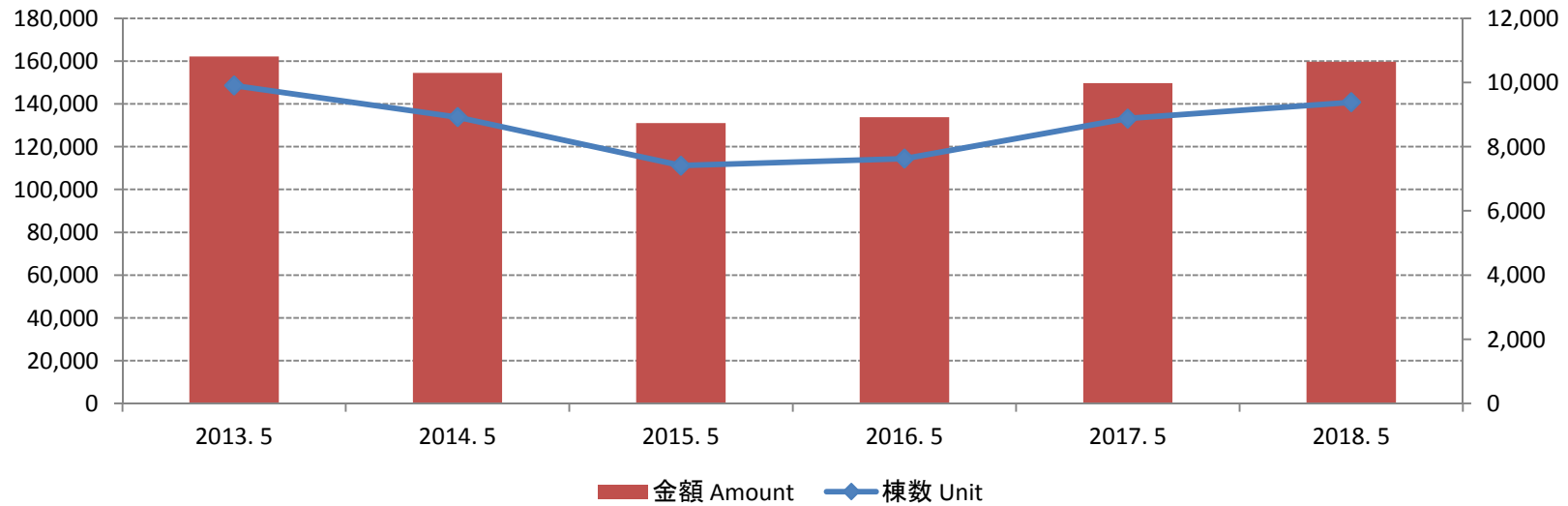


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注文住宅 実績推移
Changes in orders of custom-build homes

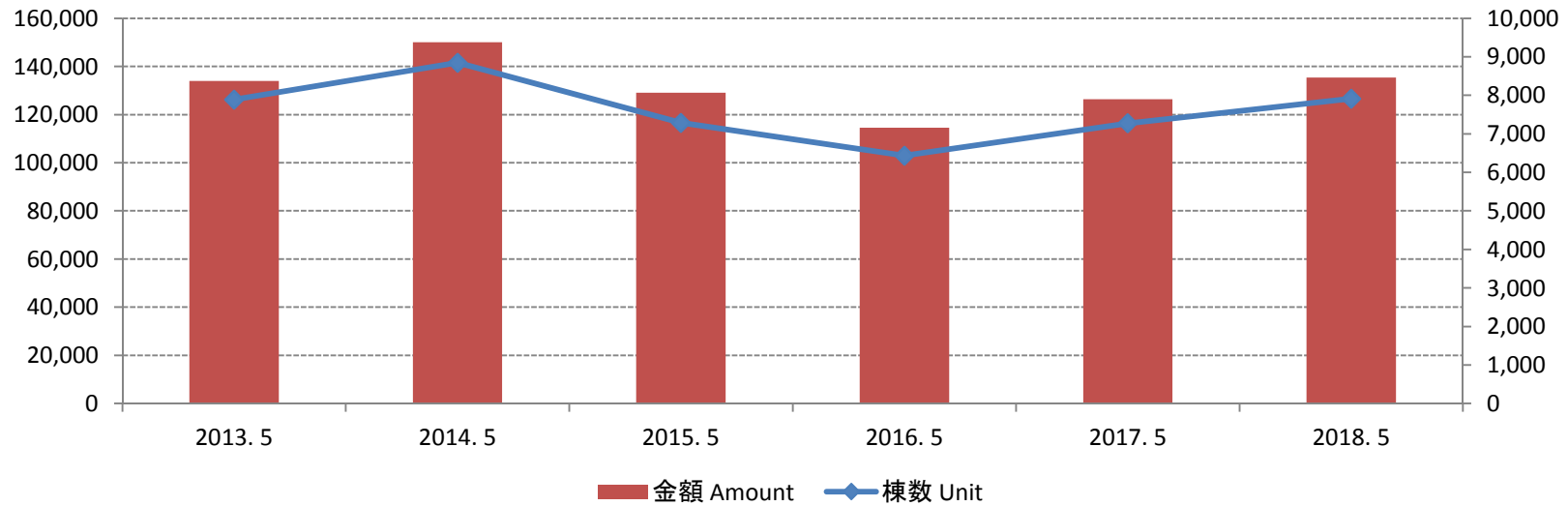


〈受注棟数・金額 Changes in orders〉

棟数 Unit	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
住宅事業 Housing segment	9,928	8,933	7,412	7,626	8,877	9,386
注文住宅 Custom-build homes	9,905	8,919	7,409	7,626	8,877	9,386
賃貸住宅 Apartments	23	14	3	0	0	0
戸建分譲住宅 Detached Homes	148	136	163	358	372	440
計 Total	10,076	9,069	7,575	7,984	9,249	9,826

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
注文住宅 Custom-build homes	162,188	154,400	131,042	133,718	149,659	159,711
賃貸住宅 Apartments	570	339	80	0	0	0
戸建分譲住宅 Detached homes	2,469	2,323	2,710	5,514	5,668	6,860

注文住宅 実績推移
Changes in sales of custom-build homes



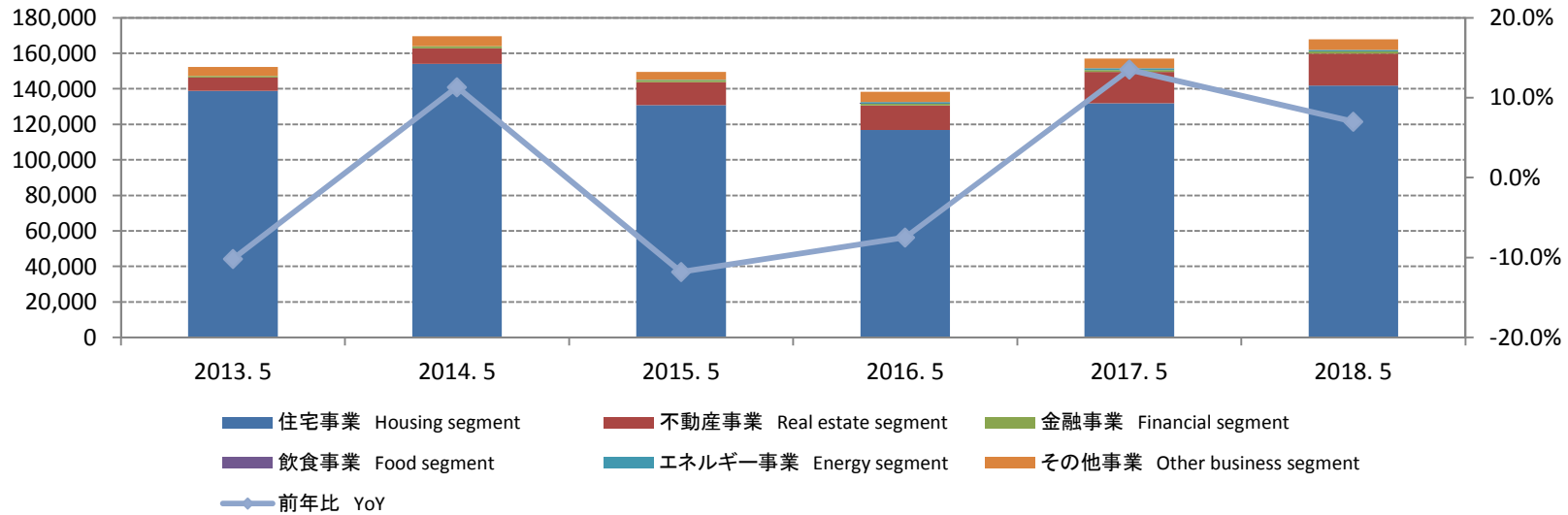
〈販売棟数・金額、期首手持残高 Changes in sales and accumulated orders〉

棟数 Unit	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
注文住宅 Custom-build homes	7,890	8,846	7,286	6,433	7,275	7,913
既存ライン Standard line	-	-	-	6,388	6,852	7,144
ハイライン High-end line	-	-	-	-	-	2
ベーシックライン Low-end line	-	-	-	45	423	767
賃貸住宅 Apartments	20	22	8	1	0	0
戸建分譲住宅 Detached homes	136	124	131	347	346	397
計 Total	8,046	8,992	7,425	6,781	7,621	8,310

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
注文住宅 Custom-build homes	133,929	150,083	129,050	114,484	126,423	135,410
賃貸住宅 Apartments	373	575	199	34	0	0
戸建分譲住宅 Detached homes	5,114	4,838	4,721	10,319	10,914	12,596

連結売上高 Net sales (Consolidated)

連結売上高 セグメント別推移 Changes in sales by segment



〈売上高 Net sales (Consolidated)〉

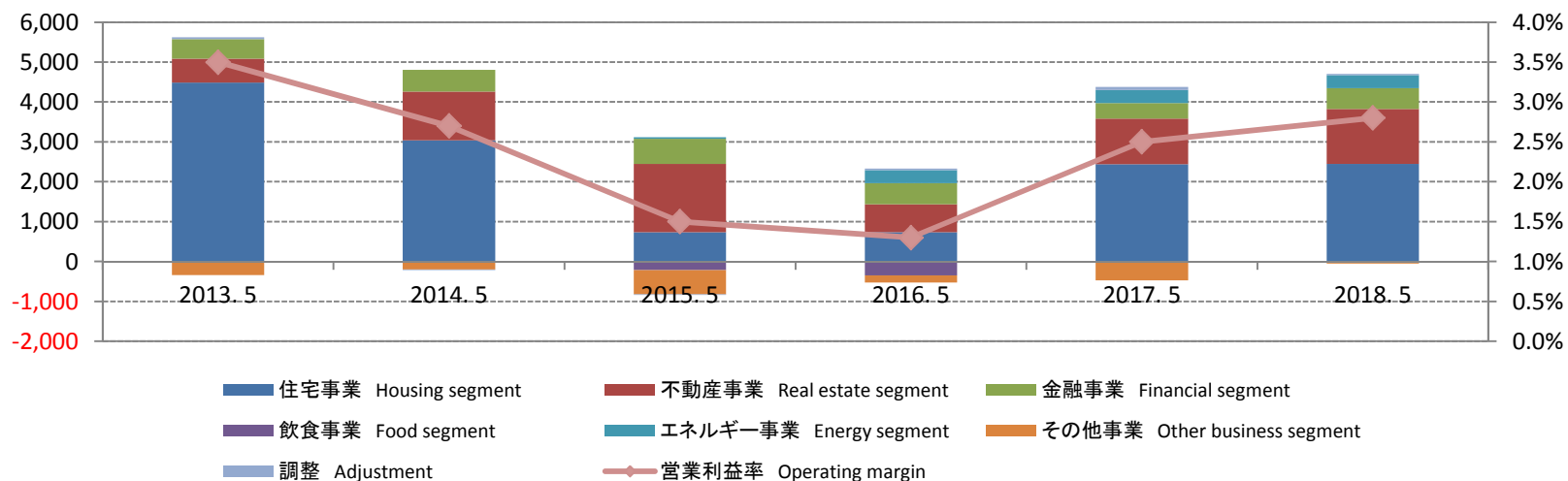
金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
売上高 Net sales	152,323	169,528	149,570	138,379	157,001	167,915
前年比 YoY	-10.2%	11.3%	-11.8%	-7.5%	13.5%	7.0%

〈セグメント別業績 Sales by segment (Consolidated)〉

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
住宅事業 Housing segment	138,839	154,076	130,715	116,810	131,900	141,847
非住宅事業 Non-Housing segment	13,484	15,451	18,855	21,568	25,100	26,068
不動産事業 Real estate segment	7,499	8,724	12,934	13,762	17,666	18,019
金融事業 Financial segment	925	1,137	1,230	1,143	1,060	1,163
飲食事業 Food segment	-	-	-	38	-	-
エネルギー事業 Energy segment	-	-	335	850	901	880
その他事業 Other business segment	4,959	5,590	4,354	5,773	5,472	6,004
計 Total	152,323	169,528	149,570	138,379	157,001	167,915

連結営業利益 Operating income (Consolidated)

連結営業利益 セグメント別推移 Changes in operating income by segment



〈営業利益 Changes in operating income (Consolidated)〉

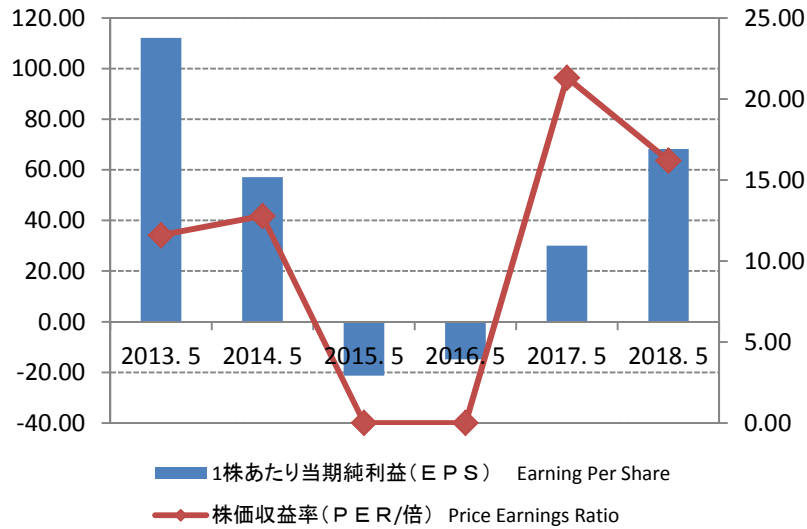
金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
営業利益 Operating income	5,286	4,580	2,284	1,803	3,901	4,653
営業利益率 Operating margin	3.5%	2.7%	1.5%	1.3%	2.5%	2.8%

〈セグメント別業績 Changes in operating income by segment (Consolidated)〉

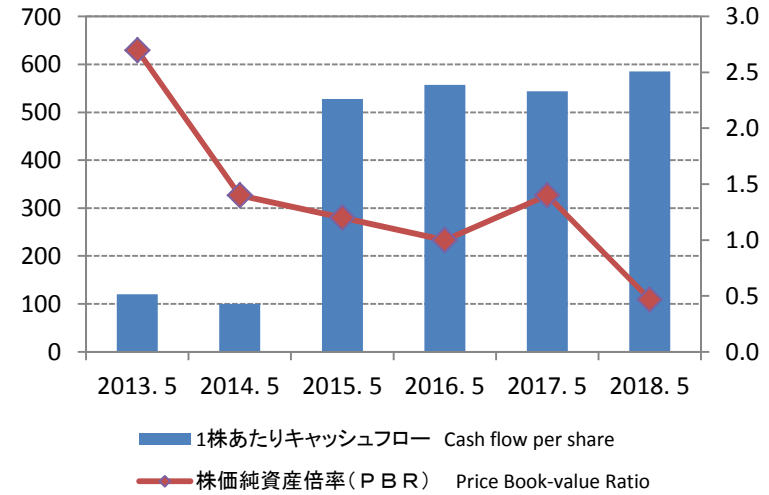
金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
住宅事業 Housing segment	4,489	3,039	735	736	2,437	2,444
非住宅事業 Non-Housing segment	752	1,554	1,562	1,032	1,387	2,176
不動産事業 Real estate segment	600	1,221	1,711	699	1,146	1,383
金融事業 Financial segment	489	543	632	532	387	516
飲食事業 Food segment	-	-	-219	-344	-	-
エネルギー事業 Energy segment	-	-	41	326	328	330
その他事業 Other business segment	-337	-201	-603	-181	-475	-53
調整 Adjustment	44	-13	-16	34	76	31
計 Total	5,286	4,580	2,284	1,803	3,901	4,653

1株あたり情報 Per share date

1株あたり当期純利益、株価収益率(PER)
Changes in Earning Per Share and Price earnings ratio



1株あたりキャッシュフロー、株価純資産倍率(PBR)
Changes in Cash flow per share and Price Book - value ratio



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
1株あたり当期純利益(EPS) Earning Per Share	112.10	57.14	-21.34	-14.84	29.98	68.23
株価収益率(PER/倍) Price Earnings Ratio	11.59	12.78	-	-	21.31	16.19
1株あたりキャッシュフロー Cash flow per share	120	100	528	557	544	585
株価純資産倍率(PBR) Price Book-value Ratio	2.7	1.4	1.2	1.0	1.4	0.5
年度末株価(円) Stock price at the end of the fiscal year	1,299	730	577	435	639	1,105

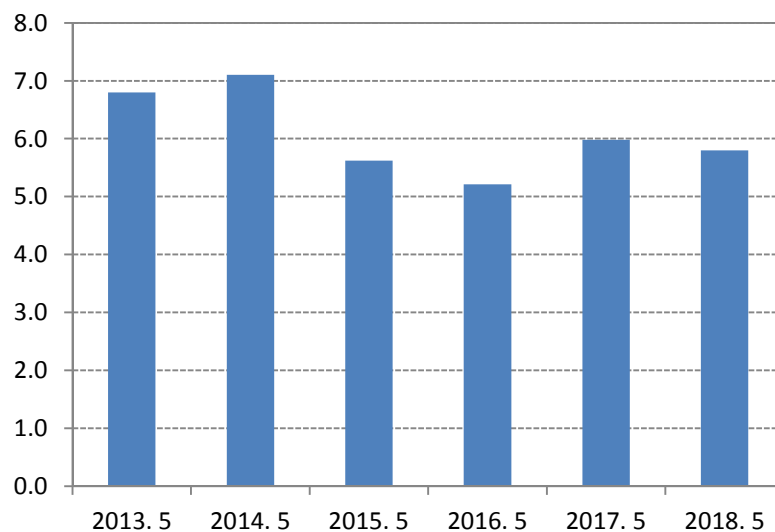
※株価収益率 = 株価(各年度末) / 1株あたり親会社株主に帰属する当期純利益

※キャッシュ・フロー = 親会社株主に帰属する当期純利益 + 減価償却費

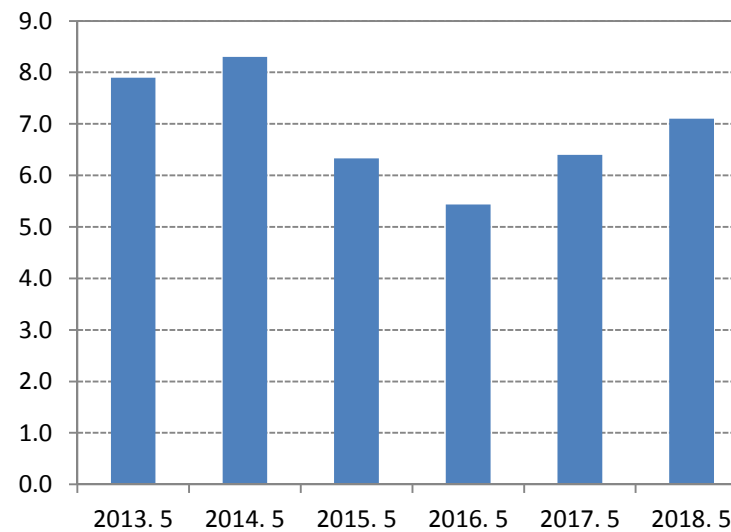
※PER = Stock price (the end of the fiscal year) / Profit for the year attributable to owners of parent per share

※Cash flow = Profit for year attributable to owners of parent + Depreciation expenses

棚卸資産回転率
Changes in Inventory turnover rate



有形固定資産回転率
Tangible fixed asset turnover rate



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
棚卸資産回転率 Inventory turnover rate	6.8	7.1	5.6	5.2	6.0	5.8
有形固定資産回転率 Tangible fixed asset turnover rate	7.9	8.3	6.3	5.4	6.4	7.1

※棚卸資産回転率 = 売上原価 / 棚卸資産

※有形固定資産回転率 = 売上高 / 有形固定資産

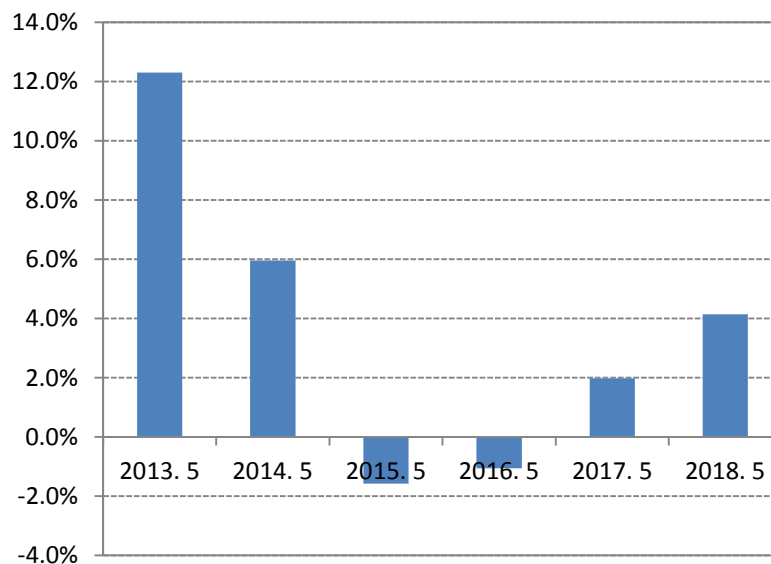
※棚卸資産、有形固定資産は期中平均値

※Inventory turnover rate = Cost of sales / Inventory

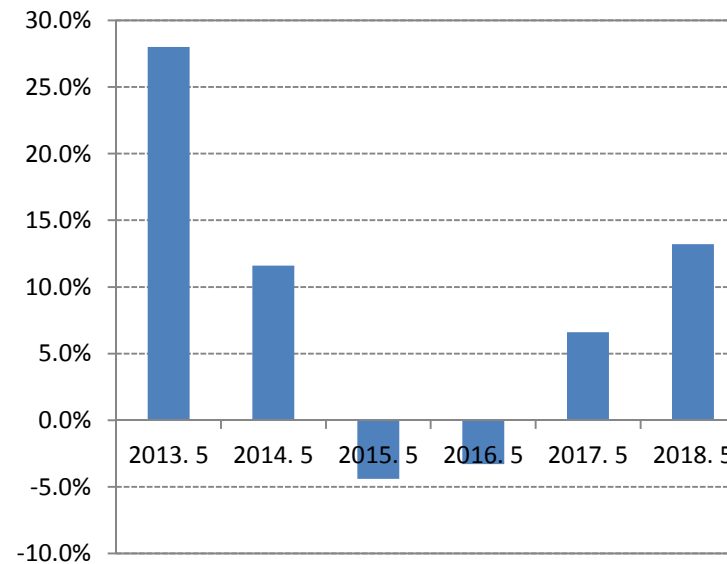
※Tangible fixed asset turnover rate = Net sales / Tangible fixed assets

※Inventory and tangible fixed assets are average for the period.

投下資本利益率 (ROIC)



株主資本利益率 (ROE)



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5
投下資本利益率 (ROIC)	12.3%	6.0%	-1.6%	-1.1%	2.0%	4.1%
株主資本利益率 (ROE)	28.0%	11.6%	-4.4%	-3.3%	6.6%	13.2%
D/Eレシオ D/E ratio	0.51	0.89	1.93	2.23	2.31	2.24

※投下資本利益率 (ROIC) = 親会社株主に帰属する当期純利益 / 投下資本
 ※投下資本 = 純資産 + 有利子負債

※株主資本利益率 (ROE) = 親会社株主に帰属する当期純利益 / 株主資本

※D/Eレシオ = 負債 / 株主資本

※株主資本は期中平均値を使用

※ROIC = Profit for the year attributable to owners of parent / Invested capital

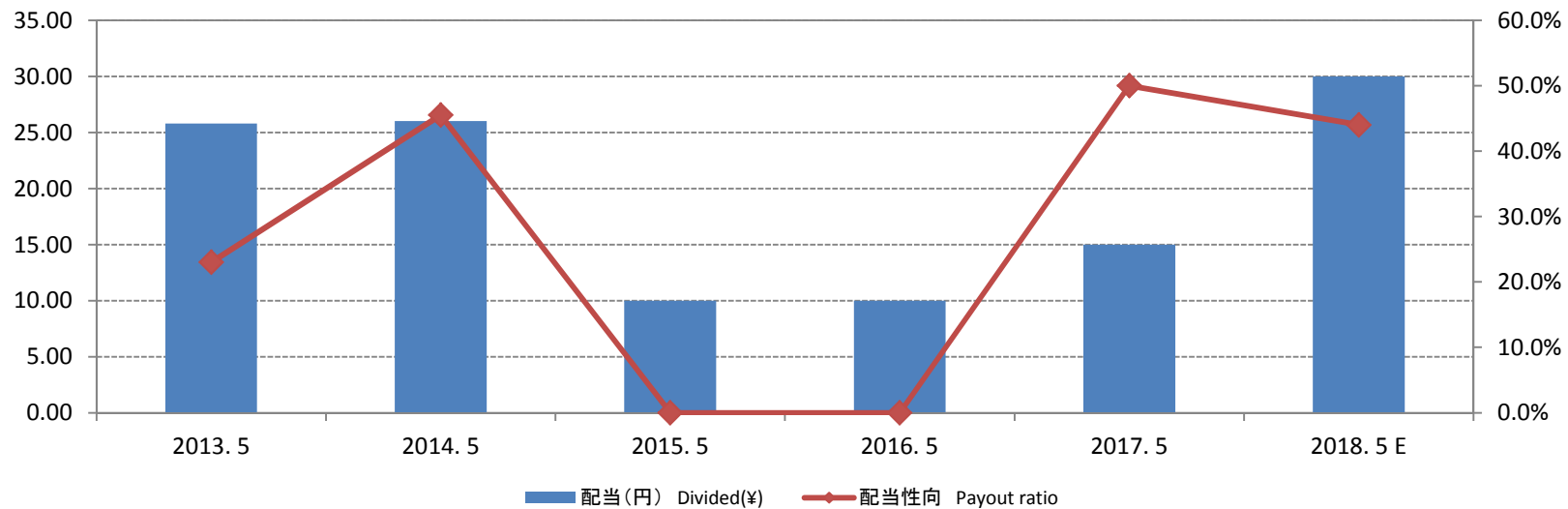
※Invested capital = Net assets + Interest-bearing debts

※ROE = Profit for the year attributable to owners of parent / Invested capital

※D/E ratio = Liabilities / Shareholder's equity

※Shareholder's equities are average during the period.

配当金額、配当性向
Changes in Divided and Payout ratio



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 E
配当(円) Divided(¥)	25.80	26.00	10.00	10.00	15.00	30.00
配当性向 Payout ratio	23.0%	45.5%	-	-	50.0%	44.0%

株式の状況 The state of share distribution

〈株式の状況 The state of share distribution〉

	2016年5月31日現在 As of May 31,2016			2017年5月31日現在 As of May 31,2017			2018年5月31日現在 As of May 31,2018		
	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage
個人・その他 Individuals and others	26,701	18,333,087	61.0%	28,948	15,090,949	50.2%	27,043	11,785,292	39.2%
金融機関 Financial institutions	23	1,815,200	6.0%	24	2,367,300	7.9%	26	3,561,000	11.8%
銀行・信託銀行 Banks, Trust banks	17	1,510,800	5.0%	16	2,057,400	6.8%	18	3,256,500	10.8%
生命保険会社 Life insurance companies	2	3,700	0.0%	4	8,700	0.0%	4	2,300	0.0%
損害保険会社 Nonlife insurance companies	3	300,000	1.0%	3	300,000	1.0%	3	300,000	1.0%
その他金融 Other financial institutions	1	700	0.0%	1	1,200	0.0%	1	2,200	0.0%
その他国内法人 Other domestic companies	107	9,634,901	32.1%	112	11,463,703	38.1%	93	12,925,003	43.0%
外国人 Foreigners	76	225,571	1.0%	98	1,035,531	3.4%	97	1,042,210	3.5%
個人 Individuals	34	10,203	0.0%	45	8,904	0.0%	32	4,004	0.0%
法人 Companies	42	215,368	0.0%	53	1,026,627	3.4%	65	1,038,206	3.5%
証券会社 Securities companies	17	47,041	0.2%	23	98,317	0.3%	23	742,295	2.5%
計 Total	26,924	30,055,800	100.0%	29,205	30,055,800	100.0%	27,282	30,055,800	100.0%

大株主一覧 Major shareholders

〈大株主一覧 Major shareholders〉

	2017年5月31日現在 As of May 31,2017			2018年5月31日現在 As of May 31,2018		
	株主名 Share holder	株式数 Number of shares	議決権比率 Voting share ratio	株主名 Share holder	株式数 Number of shares	議決権比率 Voting share ratio
1	㈱TAMAX TAMAX, Co.	11,391,200	37.9%	株式会社TAMAX TAMAX, Co.	11,391,200	37.9%
2	玉木 康裕 Yasuhiro Tamaki	871,700	2.9%	株式会社ヤマダ電機 YAMADA DENKI CO., LTD.	1,491,000	4.9%
3	玉木 伸弥 Shinya Tamaki	871,700	2.9%	日本トラスティ・サービス信託銀行株式会社(信託口) Japan Trustee Services Bank, Ltd. (Trust A/C)	1,313,800	4.4%
4	玉木 和恵 Kazue Tamaki	871,700	2.9%	玉木 康裕 Yasuhiro Tamaki	871,700	2.9%
5	玉木 克弥 Katsuya Tamaki	871,700	2.9%	玉木 和恵 Kazue Tamaki	871,700	2.9%
6	タマホームグループ従業員持株会 Employee Stock Ownership of	830,400	2.7%	玉木 伸弥 Shinya Tamaki	871,700	2.9%
7	日本トラスティ・サービス信託銀行株式会社(信託口) Japan Trustee Services Bank, Ltd. (Trust A/C)	565,400	1.8%	玉木 克弥 Katsuya Tamaki	871,700	2.9%
8	日本トラスティ・サービス信託銀行株式会社(信託口5) Japan Trustee Services Bank, Ltd. (Trust A/C5)	311,900	1.0%	タマホームグループ従業員持株会 Employee Stock Ownership of	715,800	2.3%
9	J.P.MORGAN SECURITIES LL C-CLEARING	285,000	0.9%	メリルリンチ日本証券株式会社 Merrill Lynch Japan Securities Co.,Ltd.	503,400	1.7%
10	日本マスタートラスト信託銀行㈱ (信託口) The Master Tust Bank of Japan, Ltd. (Trust A/C)	265,400	0.8%	日本マスタートラスト信託銀行株式会社 (信託口) The Master Tust Bank of Japan, Ltd. (Trust A/C)	484,100	1.6%

連結貸借対照表

Consolidated balance sheets

		2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
資産の部	Assets					
流動資産	Current assets	60,163	55,311	52,640	54,037	62,015
現金及び預金	Cash and deposits	29,475	27,119	26,566	26,706	31,627
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction	2,246	1,001	1,466	1,517	1,284
営業貸付金	Operating loans	2,317	2,305	2,142	2,971	3,124
有価証券	Securities	2,499	-	-	-	-
販売用不動産	Real estate for sale	1,817	6,092	3,825	4,682	7,717
未成工事支出金	Cost on uncompleted construction contracts	8,522	5,434	5,397	5,905	7,692
仕掛販売用不動産	Real estate for sale in process	8,852	8,439	9,377	9,055	7,672
その他の棚卸資産	Other inventories	363	418	453	441	573
繰延税金資産	Deferred tax assets	907	989	780	1,105	1,002
その他	Other	3,169	3,522	2,643	1,657	1,325
貸倒引当金	Allowance for doubtful accounts	-9	-11	-12	-6	-3
固定資産	Fixed asset	26,245	31,760	31,225	29,313	28,769
有形固定資産	Property, Plant and equipment	21,792	25,476	25,432	23,705	23,377
建物及び構築物	Buildings and structures	11,999	11,497	12,710	11,244	11,155
機械装置及び運搬具	Machinery, equipment and vehicles	-	4,322	4,099	3,902	3,683
土地	Land	6,983	6,965	8,248	8,245	8,240
リース資産	Lease assets	701	493	202	162	130
建設仮勘定	Construction in progress	1,963	2,038	21	36	19
その他	Other	144	159	149	113	539
無形固定資産	Intangible assets	581	536	418	232	160
投資その他の資産	Investments and other assets	3,871	5,746	5,373	5,375	5,231
投資有価証券	Investment securities	178	1,311	1,256	1,494	1,499
長期貸付金	Long-term loans receivable	117	93	85	83	85
繰延税金資産	Deferred tax assets	18	214	65	68	32
その他	Other	3,843	4,756	4,623	4,382	4,124
貸倒引当金	Allowance for doubtful accounts	-285	-628	-657	-652	-510
資産合計	Total	86,408	87,071	83,866	83,350	90,785

連結貸借対照表

Consolidated balance sheets

		2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
負債の部	Liabilities					
流動負債	Current liabilities	60,723	55,145	51,912	47,625	53,103
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	27,643	21,806	19,149	12,174	12,793
短期借入金	Short-term loans payable	2,089	7,271	6,398	7,309	8,475
1年内償還予定の社債	Current portion of bonds	400	200	200	200	100
1年内返済予定の長期借入金	Current portion of long-term loans payable	2,708	3,716	6,479	4,999	6,264
未払法人税等	Income taxes payable	2,252	1,256	541	1,972	863
未成工事受入金	Advances received on uncompleted construction contracts	18,017	12,388	12,649	13,921	17,255
完成工事補償引当金	Provision for warranties for completed construction	898	1,140	1,061	1,065	1,037
賞与引当金	Provision for bonuses	0	243	245	246	243
その他	Other	6,713	7,121	5,186	5,735	6,071
固定負債	Noncurrent liabilities	10,223	17,531	18,422	21,636	22,168
社債	Bonds payable	700	500	300	100	—
長期借入金	Long-term loans payable	7,482	14,771	15,546	18,709	19,087
資産除去債務	Asset retirement obligations	1,005	1,279	1,287	1,547	1,562
繰延税金負債	Deferred tax liabilities	21	—	—	—	17
その他	Other	1,014	981	1,288	1,279	1,501
負債合計	Subtotal	70,947	72,677	70,334	69,261	75,272
純資産の部	Net assets					
株主資本	Shareholders' equity	15,103	13,680	12,968	13,570	15,161
資本金	Capital stock	4,310	4,310	4,310	4,310	4,310
資本剰余金	Capital surplus	4,327	4,327	4,361	4,362	4,356
利益剰余金	Retained earnings	6,466	5,043	4,296	4,898	6,494
その他の包括利益累計額	Accumulated other comprehensive income	143	378	344	348	325
その他有価証券評価差額金	Valuation difference on available-for-sale securities	11	6	6	11	13
繰延ヘッジ損益	Deferred gains or losses on hedges	-2	4	-7	-1	0
為替換算調整勘定	Foreign currency translation adjustment	135	366	345	338	313
非支配株主持分	Non-controlling shareholders' equity	212	334	217	168	25
純資産合計	Subtotal	15,460	14,393	13,531	14,088	15,513
負債純資産合計	Total	86,408	87,071	83,866	83,350	90,785

連結損益計算書 Consolidated statements of income

		2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
売上高	Net sales	169,528	149,570	138,379	157,001	167,915
売上原価	Cost of sales	128,733	112,223	102,776	117,036	126,701
売上総利益	Gross profit	40,795	37,347	35,602	39,964	41,214
利益率	profit margin	24.1%	25.0%	25.7%	25.5%	24.5%
販売費及び一般管理費	Selling, general and administrative expenses	36,214	35,062	33,799	36,063	36,560
役員報酬	Directors' compensations	785	695	833	936	905
従業員給料手当	Employees' salaries	11,306	10,829	11,644	12,259	12,508
従業員賞与	Employees' bonuses	1,520	1,068	762	1,020	163
賞与引当金繰入額	Provision for bonuses	–	176	183	185	1,049
退職給付費用	Retirement benefit costs	195	188	176	186	409
法定福利費	Welfare expenses	1,911	1,792	1,789	1,966	2,044
通信交通費	Correspondence and transportation expenses	1,383	1,270	1,178	1,166	1,214
広告宣伝費	Advertising and promotion expenses	6,423	6,109	5,434	6,052	6,248
貸倒引当金繰入額	Provision of allowance for doubtful accounts	–	224	40	–	0
賃借料	Rent expenses	5,003	5,230	4,990	4,893	4,784
減価償却費	Depreciation	1,647	1,971	1,827	1,903	1,553
その他販管費	Other	6,041	5,510	4,939	5,492	5,678
営業利益	Operating income	4,580	2,284	1,803	3,901	4,653
利益率	profit margin	2.7%	1.5%	1.3%	2.5%	2.8%

連結損益計算書 Consolidated statements of income

		2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
営業外収益	Non-operating income	334	564	333	437	285
受取利息	Interest income	9	40	69	62	12
受取配当金	Dividends income	3	0	2	-	0
為替差益	Foreign exchange gain	-	197	-	73	-
受取地代家賃	Land and house rent received	37	-	-	-	-
違約金収入	Penalty income	76	73	59	71	78
消費税差額	Consumption tax difference	-	19	43	-	-
仕入割引	Purchase discount	-	-	-	-	46
その他	Other	161	232	158	229	146
営業外費用	Non-operating expenses	404	833	1,120	863	909
支払利息	Interest expenses	107	276	375	380	380
シンジケートローン手数料	Commission for syndicate loan	151	125	127	153	125
アレンジメントフィー	Arrangement fee	-	160	66	36	64
為替差損	Foreign exchange losses	-	-	267	-	44
事業組合運用損	Loss on investments in partnership	-	-	-	-	111
その他	Other	146	272	284	293	183
経常利益	Ordinary income	4,509	2,016	1,016	3,475	4,029
利益率	profit margin	2.7%	1.3%	0.7%	2.2%	2.4%
特別利益	Extraordinary income	-	-	28	17	52
固定資産売却益	Gain on sales of noncurrent assets	-	-	28	17	52
特別損失	Extraordinary loss	358	1,615	443	922	1,045
固定資産売却損	loss from sale of fixed assets	0	0	0	33	-
固定資産除却損	Loss on retirement of noncurrent assets	169	466	179	189	52
投資有価証券評価損	Loss on valuation of investment securities	-	-	16	-	5
リース解約損	Loss on cancellation of lease contracts	9	16	12	9	5
減損損失	Impairment loss	169	887	233	564	74
賃貸借契約解約損	Loss on cancellation of leasehold contracts	9	94	-	6	4
和解金	Settlement package	-	-	-	-	100
事業撤退損	Loss on business withdrawal	-	-	-	-	802
その他	Other	-	150	-	119	-
税金等調整前当期純利益	Income before income taxes and minority interests	4,151	401	602	2,570	3,036
利益率	profit margin	2.4%	0.3%	0.4%	1.6%	1.8%
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	1,717	-641	-446	901	2,047

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

		2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
営業活動によるキャッシュ・フロー	Operating activities	5,891	-7,809	36	-1,100	4,501
税金等調整前当期純利益	Income before income taxes and minority interests	4,151	401	602	2,570	3,036
減価償却費	Depreciation and amortization	1,629	1,989	2,059	2,209	1,902
減損損失	Impairment loss	169	887	233	564	74
賃貸借契約解約損	Loss on cancellation of leasehold contracts	9	94	-	6	4
固定資産除却損	Loss on retirement of noncurrent assets	169	466	179	189	52
リース解約損	Loss on cancellation of lease contracts	9	16	12	9	5
事業撤退損	Loss on withdrawal from business	-	-	-	-	802
のれん償却額	Amortization of goodwill	14	23	23	23	23
貸倒引当金の増減額	Increase (decrease) in allowance for doubtful accounts	203	245	29	-10	-144
完成工事保証引当金の増減額	Increase (decrease) in provision for warranties for completed constructions	93	241	-79	3	-28
工事損失引当金の増減額	Increase (decrease) in provision for loss on construction contracts	154	-154	-	-	-
受取利息及び受取配当金	Interest and dividends income	-13	-4	-71	-63	-13
支払利息	Interest expenses	107	276	375	380	380
営業債権の増減額	Increase (decrease) in trade accounts receivable	-1,778	1,208	-316	-870	194
棚卸資産の増減額	Increase (decrease) in inventories	-2,890	-741	1,340	-1,032	-3,993
仕入債務の増減額	Increase (decrease) in trade accounts payable	5,948	-5,836	-2,657	-6,975	618
未成工事受入金の増減額	Increase (decrease) in advances received on uncompleted construction contracts	1,358	-5,628	261	1,271	3,333
その他	Other	-639	1,394	-211	1,596	693
小計	Subtotal	7,698	-5,156	1,781	-126	6,943
利息及び配当金の受入額	Interest and dividends received	12	40	71	63	10
利息の支払額	Interest expenses paid	-110	-276	-385	-364	-372
リース解約損の支払額	Payments for loss on cancellation of lease contracts	-9	-16	-12	-9	-5
法人税等の支払額	Income taxes-paid	-1,745	-2,404	-1,424	-672	-2,079
その他	Other	45	2	6	8	4

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

		2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
投資活動によるキャッシュ・フロー	Investing activities	-4,872	-9,177	-2,220	-555	-1,494
有形固定資産の取得による支出	Purchases of property, plant and equipment	-4,093	-6,584	-2,132	-896	-1,605
有形固定資産の売却による支出	Proceeds from sales of property, plant and equipment	0	-	115	281	8
投資有価証券の取得による支出	Purchases of investment securities	0	-1,136	-85	-270	-0
投資有価証券の売却による収入	Proceeds from sales of investment securities	42	24	20	20	-
貸し付けによる支出	Payments of loans receivable	-20	-534	-19	-2	-2
貸付金の回収による収入	Collection of loans receivable	14	20	43	-495	7
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in change in scope of consolidation	-104	-	-	-	-
その他	Other	-709	-966	-161	-182	96
財務活動によるキャッシュ・フロー	Financing activities	5,256	12,028	1,681	1,750	1,918
短期借入金の純増減額	Increase (decrease) in short-term loans payable, net	470	5,181	-872	911	1,165
長期借入による収入	Proceeds from long-term loans payable	8,197	12,184	8,002	10,033	10,369
長期借入金の返済による支出	Repayments of long-term loans payable	-2,138	-3,886	-4,464	-8,350	-8,726
社債の償還による支出	Redemption of bonds	-400	-400	-200	-200	-200
株式の発行による収入	Proceeds from stock issuance	-	-	-	-	-
自己株式の処分による収入	Proceeds from disposal of treasury stock	-	-	-	-	-
配当金の支払額	Dividends paid	-772	-781	-300	-299	-449
非支配株主からの払込による収入	Proceeds from stock issuance to minority shareholders	167	125	141	31	48
非支配株主への払戻による支出	Cash dividends paid to minority shareholders	-	-	-209	-78	-17
割賦債務の返済による支出	Repayments of installment payables	-33	-60	-61	-58	-36
その他	Other	-332	-335	-353	-238	-234
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	46	102	-50	45	-4
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	6,322	-4,855	-552	139	4,921
現金及び現金同等物の期首残高	Cash and cash equivalents, beginning of year	25,652	31,975	27,119	26,566	26,706
現金及び現金同等物の期末残高	Cash and cash equivalents, end of year	31,975	27,119	26,566	26,706	31,627