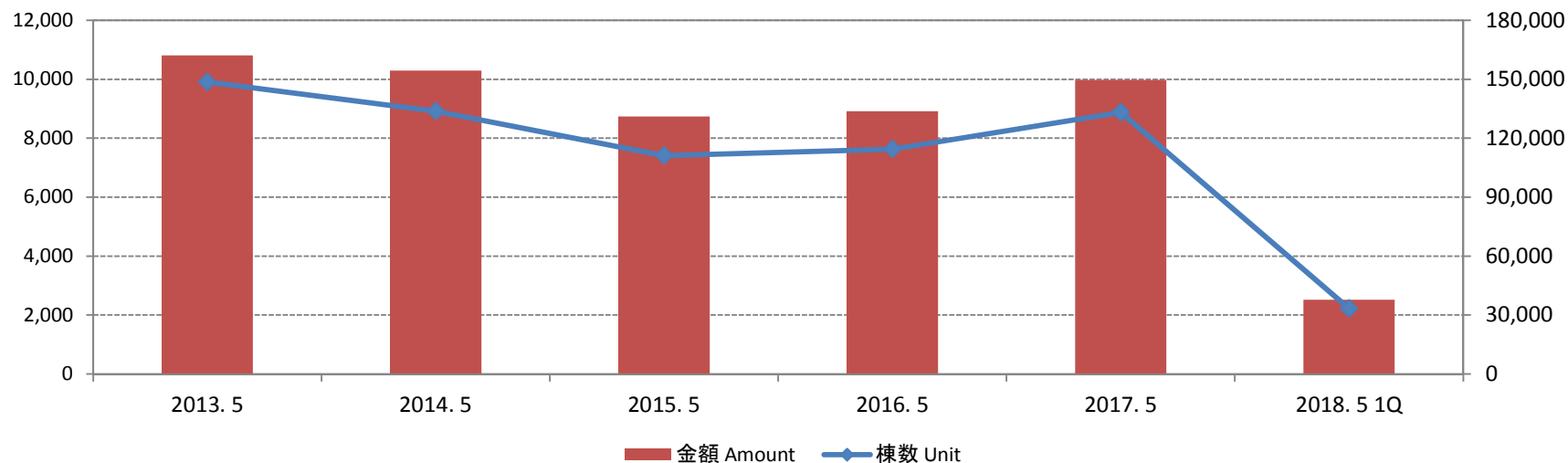


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注文住宅 実績推移  
 Changes in orders of custom-build homes

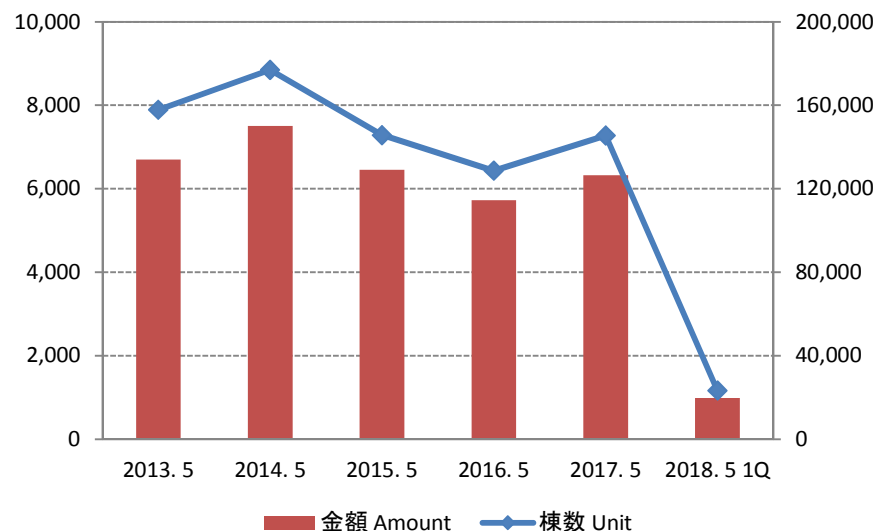


〈受注棟数・金額 Changes in orders〉

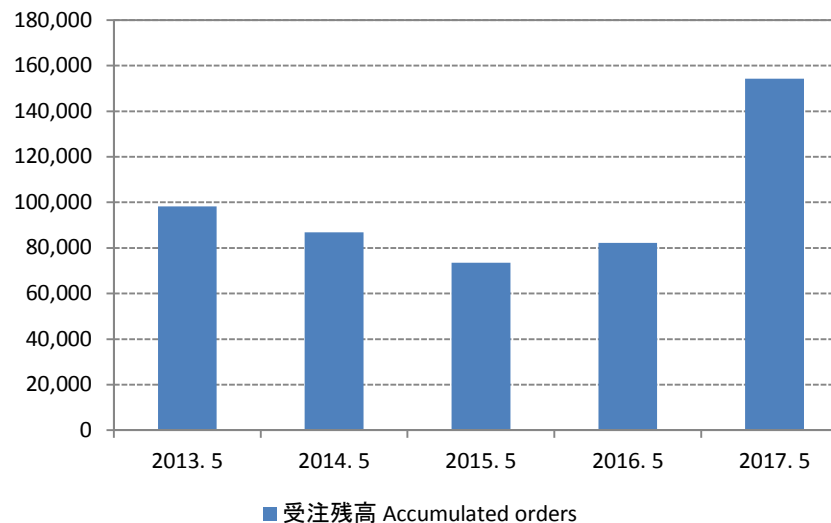
棟数 Unit	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
住宅事業 Housing segment	9,928	8,933	7,412	7,626	8,877	2,221
注文住宅 Custom-build homes	9,905	8,919	7,409	7,626	8,877	2,221
賃貸住宅 Apartments	23	14	3	0	0	0
戸建分譲住宅 Detached Homes	148	136	163	358	372	104
計 Total	10,076	9,069	7,575	7,984	9,249	2,325

金額(百万円) Amount(¥Million)	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
注文住宅 Custom-build homes	162,188	154,400	131,042	133,718	149,659	37,695
賃貸住宅 Apartments	570	339	80	0	0	0
戸建分譲住宅 Detached homes	2,469	2,323	2,710	5,514	5,668	1,640

注文住宅 実績推移  
Changes in sales of custom-build homes



受注残高 推移  
Changes in accumulated orders



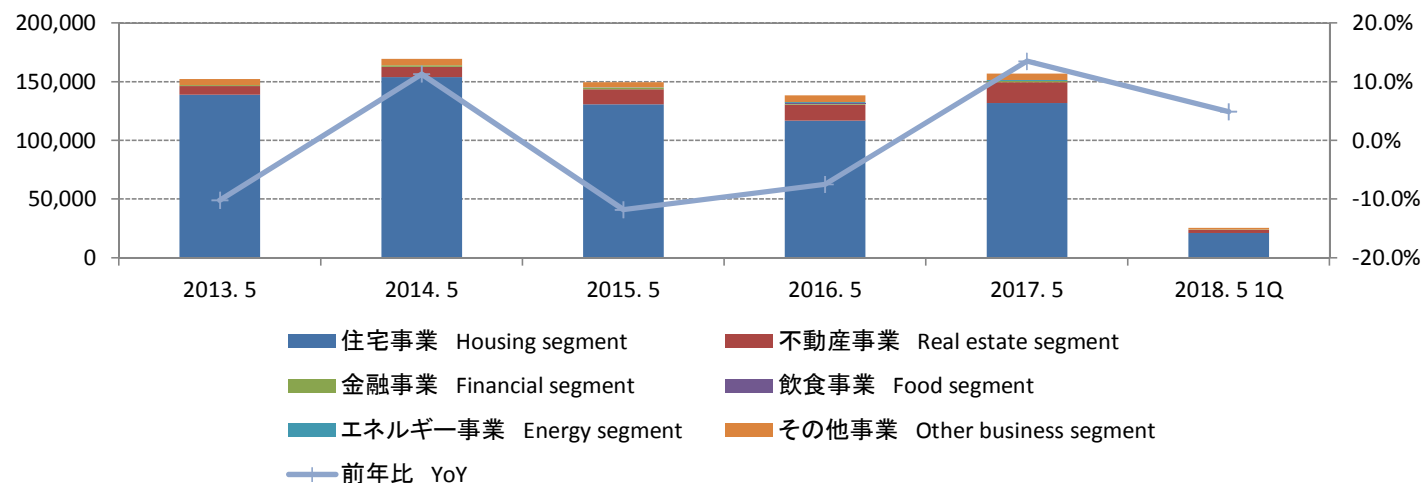
〈販売棟数・金額、期首手持残高 Changes in sales and accumulated orders〉

棟数 Unit	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
注文住宅 Custom-build homes	7,890	8,846	7,286	6,433	7,275	1,163
既存ライン Standard line	-	-	-	6,388	6,852	1,058
ハイライン Hight-end line	-	-	-	-	-	-
ベーシックライン Low-end line	-	-	-	45	423	105
賃貸住宅 Apartments	20	22	8	1	0	0
戸建分譲住宅 Detached homes	136	124	131	347	346	56
計 Total	8,046	8,992	7,425	6,781	7,621	1,219

金額(百万円) Amount(¥Million)	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
注文住宅 Custom-build homes	133,929	150,083	129,050	114,484	126,423	19,657
賃貸住宅 Apartments	373	575	199	34	0	0
戸建分譲住宅 Detached homes	5,114	4,838	4,721	10,319	10,914	1,711

## 連結売上高 Net sales(Consolidated)

連結売上高 セグメント別構成比  
Composition ratio of sales by segment



〈売上高 Net sales (Consolidated)〉

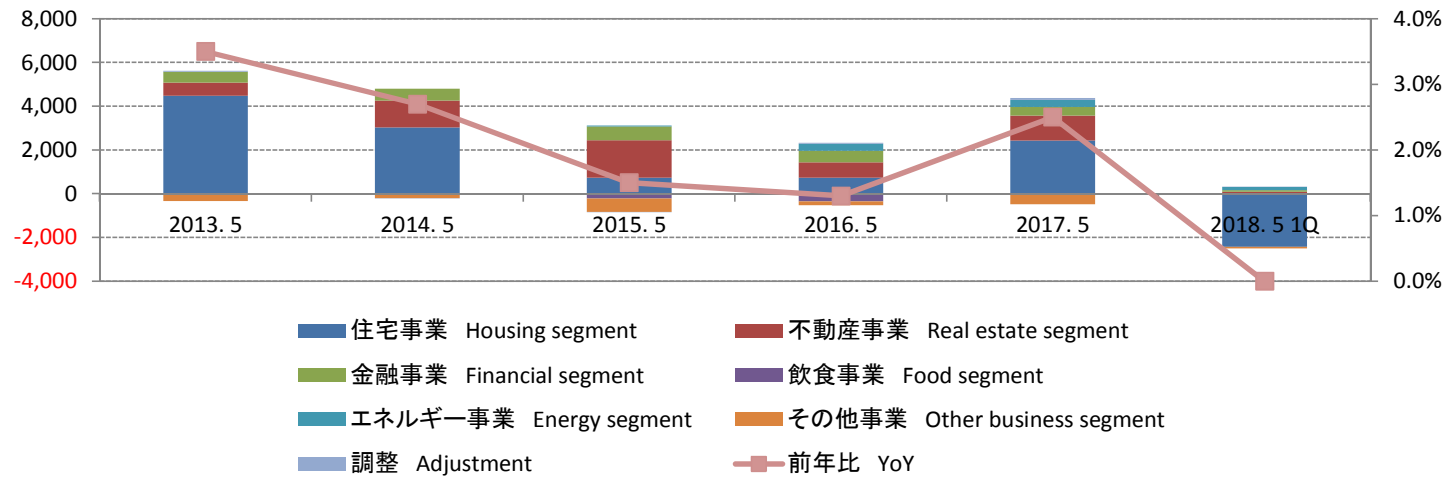
金額(百万円) Amount(¥Million)	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
売上高 Net sales	152,323	169,528	149,570	138,379	157,001	25,713
前年比 YoY	-10.2%	11.3%	-11.8%	-7.5%	13.5%	4.9%

〈セグメント別業績 Sales by segment (Consolidated)〉

金額(百万円) Amount(¥Million)	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
住宅事業 Housing segment	138,839	154,076	130,715	116,810	131,900	21,182
非住宅事業 Non-Housing segment	13,484	15,451	18,855	21,568	25,100	4,531
不動産事業 Real estate segment	7,499	8,724	12,934	13,762	17,666	2,825
金融事業 Financial segment	925	1,137	1,230	1,143	1,060	235
飲食事業 Food segment	-	-	-	38	-	-
エネルギー事業 Energy segment	-	-	335	850	901	281
その他事業 Other business segment	4,959	5,590	4,354	5,773	5,472	1,188
計 Total	152,323	169,528	149,570	138,379	157,001	25,713

連結営業利益 Operating income (Consolidated)

連結営業利益 セグメント別構成比  
Composition ratio of operating income by segment



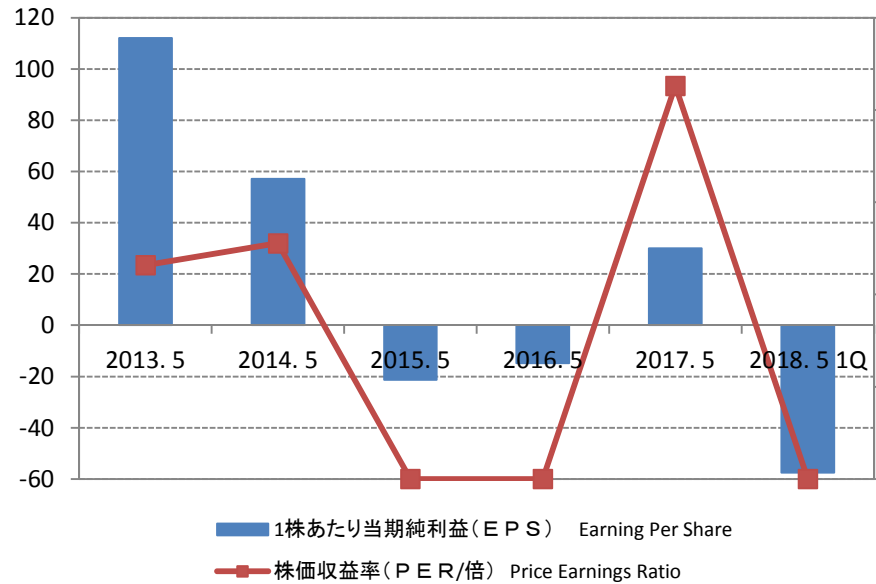
〈営業利益 Changes in operating income (Consolidated)〉

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 1Q
営業利益 Operating income	5,286	4,580	2,284	1,803	3,901	-2,179
営業利益率 Operating margin	3.5%	2.7%	1.5%	1.3%	2.5%	-

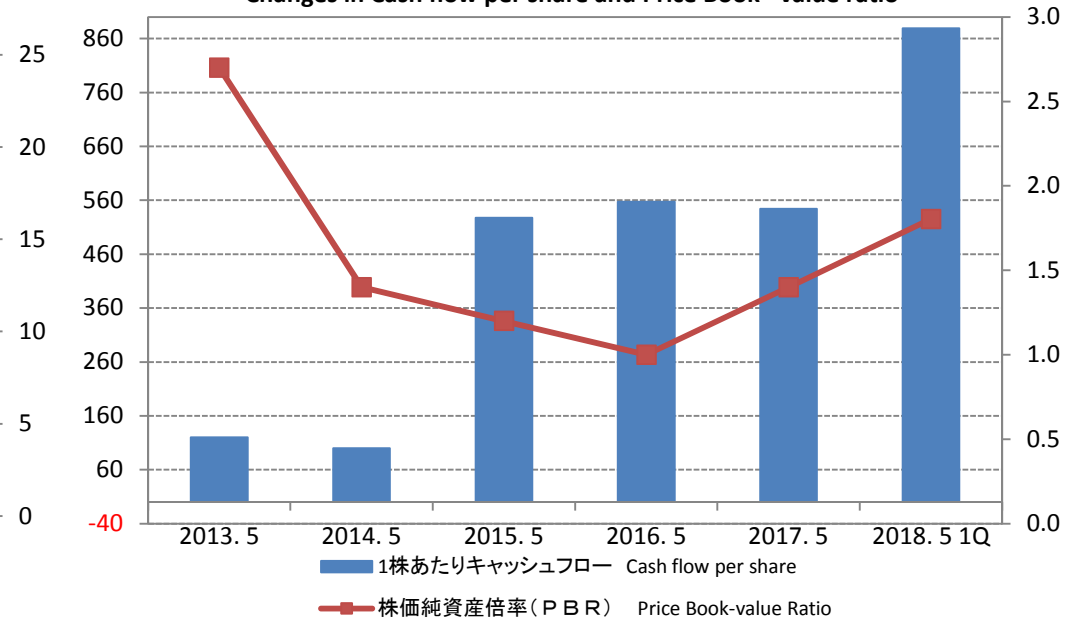
〈セグメント別業績 Changes in operating income by segment (Consolidated)〉

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 1Q
住宅事業 Housing segment	4,489	3,039	735	736	2,437	-2,424
非住宅事業 Non-Housing segment	752	1,554	1,562	1,032	1,387	241
不動産事業 Real estate segment	600	1,221	1,711	699	1,146	87
金融事業 Financial segment	489	543	632	532	387	80
飲食事業 Food segment	-	-	-219	-344	-	-
エネルギー事業 Energy segment	-	-	41	326	328	147
その他事業 Other business segment	-337	-201	-603	-181	-475	-73
調整 Adjustment	44	-13	-16	34	76	4
計 Total	5,286	4,580	2,284	1,803	3,901	-2,179

1株あたり当期純利益、株価収益率(PER)  
Changes in Earning Per Share and Price earnings ratio



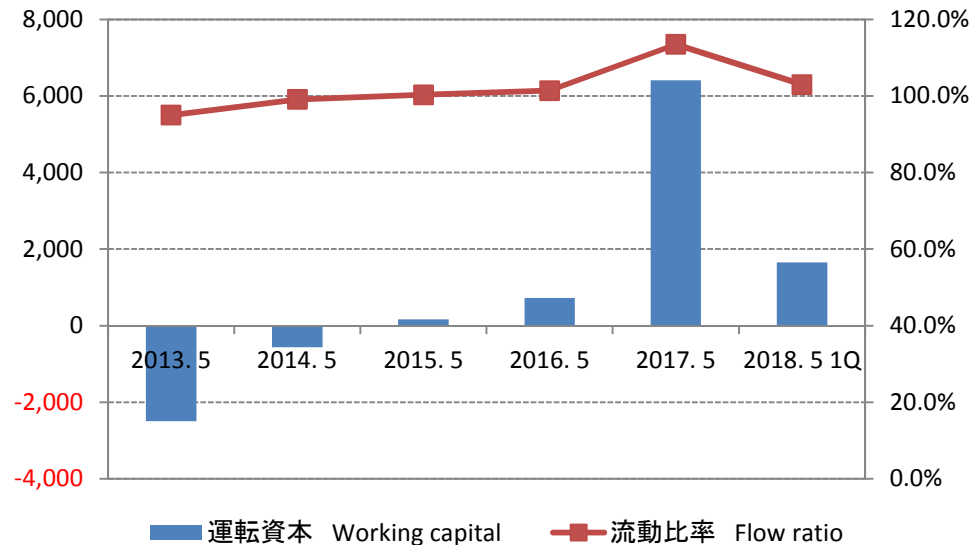
1株あたりキャッシュフロー、株価純資産倍率(PBR)  
Changes in Cash flow per share and Price Book - value ratio



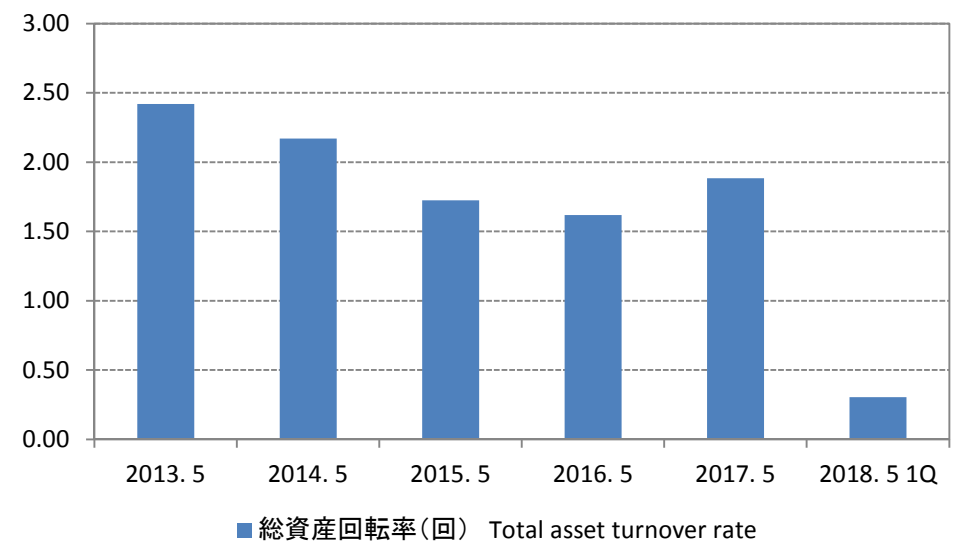
	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 1Q
1株あたり当期純利益 (EPS) Earning Per Share	112.10	57.14	-21.34	-14.84	29.98	-57.53
株価収益率 (PER/倍) Price Earnings Ratio	11.59	12.78	-	-	21.31	-
1株あたりキャッシュフロー Cash flow per share	120	100	528	557	544	879
株価純資産倍率 (PBR) Price Book-value Ratio	2.7	1.4	1.2	1.0	1.4	1.8
年度末株価 (円) Stock price at the end of the fiscal year	1,299	730	577	435	639	702

※株価収益率 = 株価(各年度末) / 1株あたり親会社株主に帰属する当期純利益  
 ※キャッシュ・フロー = 親会社株主に帰属する当期純利益 + 減価償却費

運転資本、流動比率  
Changes in Working capital and Flow ratio



総資産回転率(回)  
Changes in Total asset turnover rate



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 1Q
運転資本 Working capital	-2,497	-560	166	728	6,412	1,653
流動比率 Flow ratio	95.0%	99.1%	100.3%	101.4%	113.5%	103.0%
総資産回転率(回) Total asset turnover rate	2.42	2.17	1.72	1.62	1.88	0.30

※運転資本 = 流動資産 - 流動負債

※流動比率 = 流動資産 / 流動負債

※総資産回転率 = 売上高 / 総資産

※総資産は期中平均値

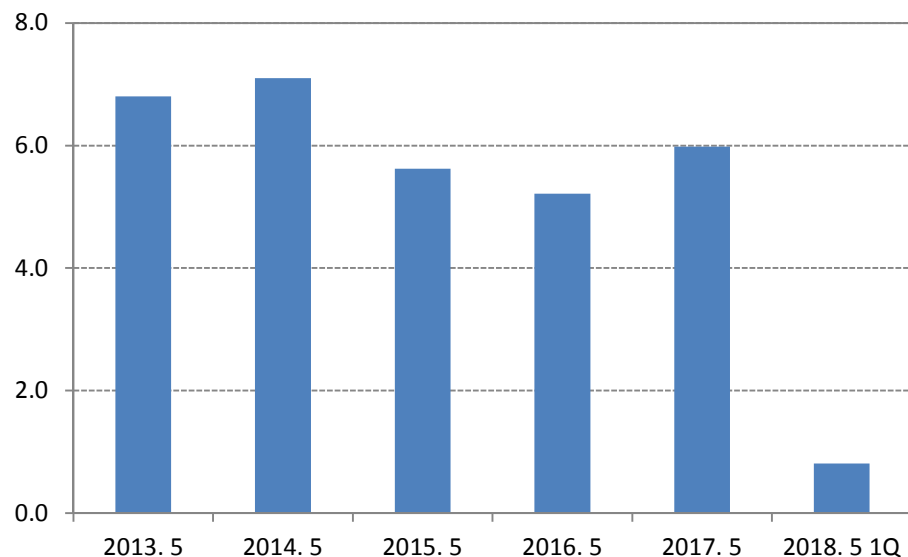
※Working capital = Current assets - Current liabilities

※Flow ratio = Current assets / Current liabilities

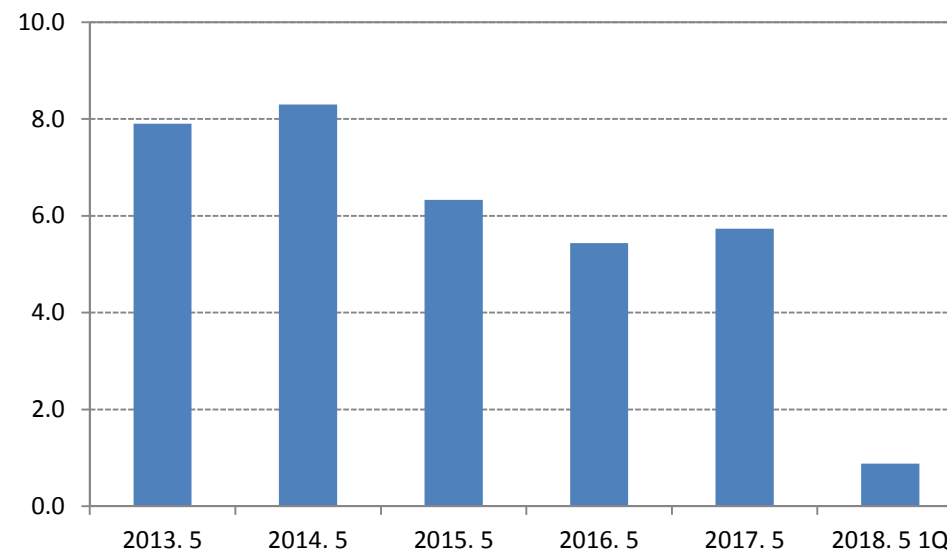
※Total asset turnover rate = Net sales / Total assets

※Total assets are average during the period.

棚卸資産回転率  
Changes in Inventory turnover rate



有形固定資産回転率  
Tangible fixed asset turnover rate



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 1Q
棚卸資産回転率 Inventory turnover rate	6.8	7.1	5.6	5.2	6.0	0.8
有形固定資産回転率 Tangible fixed asset turnover rate	7.9	8.3	6.3	5.4	5.7	0.9

※棚卸資産回転率 = 売上原価 / 棚卸資産

※有形固定資産回転率 = 売上高 / 有形固定資産

※棚卸資産、有形固定資産は期中平均値

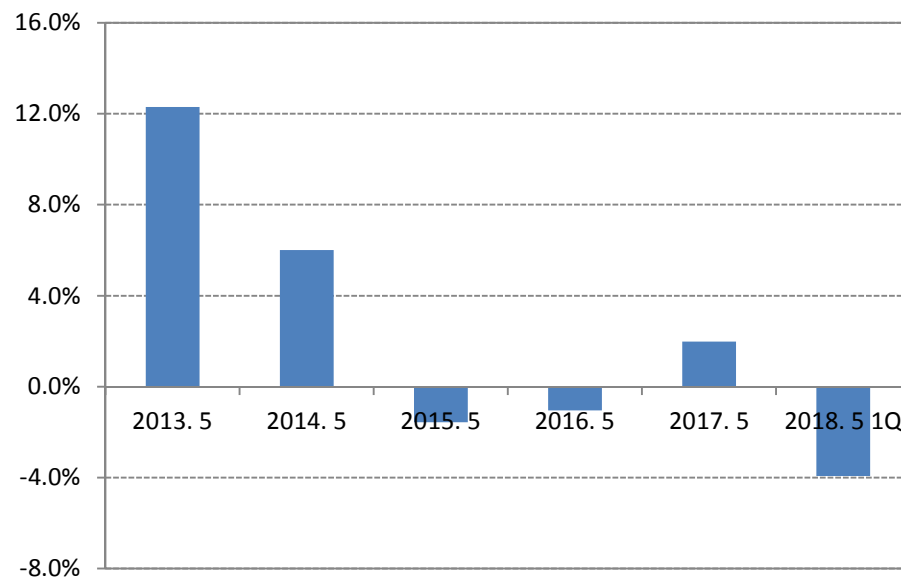
※Inventory turnover rate = Cost of sales / Inventory

※Tangible fixed asset turnover rate = Net sales / Tangible fixed assets

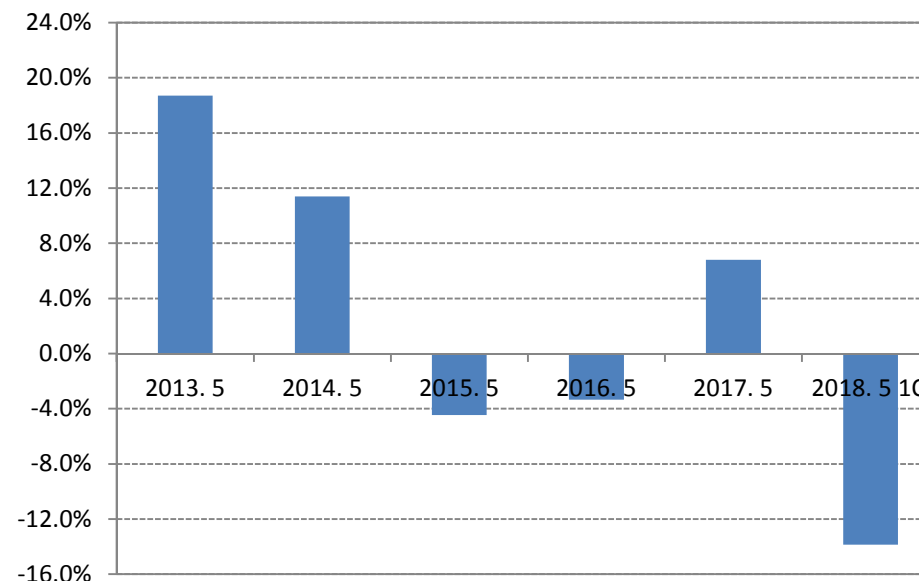
※Inventory and tangible fixed assets are average for the period.



投下資本利益率(ROIC)



株主資本利益率(ROE)



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5 1Q
投下資本利益率(ROIC)	12.3%	6.0%	-1.6%	-1.1%	2.0%	-3.9%
株主資本利益率(ROE)	18.7%	11.4%	-4.5%	-3.3%	6.8%	-13.9%
D/Eレシオ D/E ratio	0.51	0.91	1.84	2.17	2.36	2.57

※投下資本利益率(ROIC) = 親会社株主に帰属する当期純利益 / 投下資本  
 ※投下資本 = 純資産 + 有利子負債

※株主資本利益率(ROE) = 親会社株主に帰属する当期純利益 / 株主資本

※D/Eレシオ = 負債 / 株主資本  
 ※株主資本は期中平均値を使用

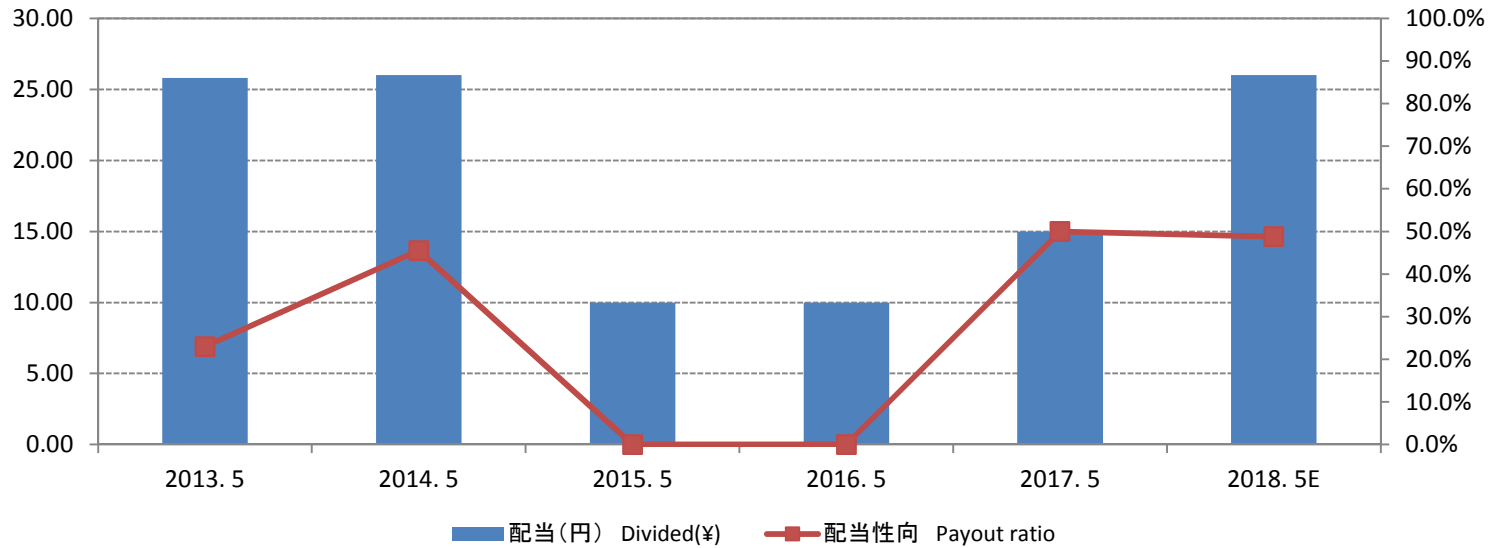
※ROIC = Profit for the year attributable to owners of parent / Invested capital  
 ※Invested capital = Net assets + Interest-bearing debts

※ROE = Profit for the year attributable to owners of parent / Invested capital

※D/E ratio = Liabilities / Shareholder's equity  
 ※Shareholder's equities are average during the period.

配当、配当性向 Divided, Payment ratio

配当金額、配当性向  
Changes in Divided and Payout ratio



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5E
配当(円) Divided(¥)	25.80	26.00	10.00	10.00	15.00	26.00
配当性向 Payout ratio	23.0%	45.5%	-	-	50.0%	48.8%

株式の状況、大株主一覧 The state of share distribution, Major shareholders

〈株式の状況 The state of share distribution〉

	2016年5月31日現在 As of May 31,2016			2017年5月31日現在 As of May 31,2017		
	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage
個人・その他 Individuals and others	26,701	18,333,087	61.0%	28,948	15,090,949	50.2%
金融機関 Financial institutions	23	1,815,200	6.0%	24	2,367,300	7.9%
銀行・信託銀行 Banks, Trust banks	17	1,510,800	5.0%	16	2,057,400	6.8%
生命保険会社 Life insurance companies	2	3,700	0.0%	4	8,700	0.0%
損害保険会社 Nonlife insurance companies	3	300,000	1.0%	3	300,000	1.0%
その他金融 Other financial institutions	1	700	0.0%	1	1,200	0.0%
その他国内法人 Other domestic companies	107	9,634,901	32.1%	112	11,463,703	38.1%
外国人 Foreigners	76	225,571	1.0%	98	1,035,531	3.4%
個人 Individuals	34	10,203	0.0%	45	8,904	0.0%
法人 Companies	42	215,368	0.0%	53	1,026,627	3.4%
証券会社 Securities companies	17	47,041	0.2%	23	98,317	0.3%
計 Total	26,924	30,055,800	100.0%	29,205	30,055,800	100.0%

〈大株主一覧 Major shareholders〉

	2016年5月31日現在 As of May 31,2016			2017年5月31日現在 As of May 31,2017		
	株主名 Share holder	株式数 Number of shares	議決権比率 Voting share ratio	株主名 Share holder	株式数 Number of shares	議決権比率 Voting share ratio
1	株TAMAX TAMAX, Ltd.	9,506,700	31.6%	株TAMAX TAMAX, Ltd.	11,391,200	37.9%
2	玉木 康裕 Yasuhiro Tamaki	2,595,900	8.6%	玉木 康裕 Yasuhiro Tamaki	871,700	2.9%
3	玉木 伸弥 Shinya Tamaki	871,700	2.9%	玉木 伸弥 Shinya Tamaki	871,700	2.9%
4	玉木 和恵 Kazue Tamaki	871,700	2.9%	玉木 和恵 Kazue Tamaki	871,700	2.9%
5	玉木 克弥 Katsuya Tamaki	871,700	2.9%	玉木 克弥 Katsuya Tamaki	871,700	2.9%
6	タマホームグループ従業員持株会 TAMAX, Ltd.	788,500	2.6%	タマホームグループ従業員持株会 TAMAX, Ltd.	830,400	2.7%
7	福島 章一 Shoichi Fukushima	241,000	0.8%	日本トラスティ・サービス信託銀行株式会社(信託口) Japan Trustee Services Bank, Ltd. (Trust A/C)	565,400	1.8%
8	日本トラスティ・サービス信託銀行(株) (信託口2) Japan Trustee Services Bank, Ltd. (Trust A/C2)	180,800	0.6%	日本トラスティ・サービス信託銀行株式会社(信託口5) Japan Trustee Services Bank, Ltd. (Trust A/C5)	311,900	1.0%
9	日本マスタートラスト信託銀行(株) (信託口) The Master Trust Bank of Japan, Ltd. (Trust A/C)	177,100	0.6%	J.P.MORGAN SECURITIES LL C-CLEARING	285,000	0.9%
10	日本トラスティ・サービス信託銀行(株) (信託口5) Japan Trustee Services Bank, Ltd. (Trust A/C5)	176,500	0.6%	日本マスタートラスト信託銀行(株) (信託口) The Master Trust Bank of Japan, Ltd. (Trust A/C)	265,400	0.8%

連結貸借対照表 Consolidated balance sheets

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
資産の部	Assets						
流動資産	Current assets	47,494	60,163	55,311	52,640	54,037	56,915
現金及び預金	Cash and deposits	25,652	29,475	27,119	26,566	26,706	21,075
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction	988	2,246	1,001	1,466	1,517	1,243
営業貸付金	Operating loans	1,999	2,317	2,305	2,142	2,971	4,068
有価証券	Securities	-	2,499	-	-	-	-
販売用不動産	Real estate for sale	2,511	1,817	6,092	3,825	4,682	5,760
未成工事支出金	Cost on uncompleted construction contracts	6,823	8,522	5,434	5,397	5,905	11,932
仕掛販売用不動産	Real estate for sale in process	7,086	8,852	8,439	9,377	9,055	8,766
その他の棚卸資産	Other inventories	239	363	418	453	441	470
繰延税金資産	Deferred tax assets	1,046	907	989	780	1,105	1,799
その他	Other	1,158	3,169	3,522	2,643	1,657	1,804
貸倒引当金	Allowance for doubtful accounts	-11	-9	-11	-12	-6	-5
固定資産	Fixed asset	22,640	26,245	31,760	31,225	29,313	29,321
有形固定資産	Property, Plant and equipment	18,869	21,792	25,476	25,432	23,705	23,667
建物及び構築物	Buildings and structures	10,818	11,999	11,497	12,710	11,244	23,281
機械装置及び運搬具	Machinery, equipment and vehicles	-	-	4,322	4,099	3,902	3,851
土地	Land	6,935	6,983	6,965	8,248	8,245	8,244
リース資産	Lease assets	774	701	493	202	162	316
建設仮勘定	Construction in progress	203	1,963	2,038	21	36	264
その他	Other	136	144	159	149	113	127
無形固定資産	Intangible assets	163	581	536	418	232	220
投資その他の資産	Investments and other assets	3,609	3,871	5,746	5,373	5,375	5,433
投資有価証券	Investment securities	203	178	1,311	1,256	1,494	1,492
長期貸付金	Long-term loans receivable	127	117	93	85	83	82
繰延税金資産	Deferred tax assets	27	18	214	65	68	87
その他	Other	3,329	3,843	4,756	4,623	4,382	4,424
貸倒引当金	Allowance for doubtful accounts	-79	-285	-628	-657	-652	-652
資産合計	Total	70,135	86,408	87,071	83,866	83,350	86,237

連結貸借対照表

Consolidated balance sheets

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5
負債の部	Liabilities						
流動負債	Current liabilities	49,991	60,723	55,145	51,912	47,625	55,262
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	21,692	27,643	21,806	19,149	12,174	10,396
短期借入金	Short-term loans payable	1,616	2,089	7,271	6,398	7,309	9,692
1年内償還予定の社債	Current portion of bonds	400	400	200	200	200	200
1年内返済予定の長期借入金	Current portion of long-term loans payable	1,312	2,708	3,716	6,479	4,999	6,067
未払法人税等	Income taxes payable	1,749	2,252	1,256	541	1,972	114
未成工事受入金	Advances received on uncompleted construction contracts	16,658	18,017	12,388	12,649	13,921	23,346
完成工事補償引当金	Provision for warranties for completed construction	805	898	1,140	1,061	1,065	1,081
賞与引当金	Provision for bonuses	1,231	0	243	245	246	603
その他	Other	4,528	6,713	7,121	5,186	5,735	3,760
固定負債	Noncurrent liabilities	5,864	10,223	17,531	18,422	21,636	19,100
社債	Bonds payable	1,100	700	500	300	100	100
長期借入金	Long-term loans payable	2,812	7,482	14,771	15,546	18,709	16,064
資産除去債務	Asset retirement obligations	977	1,005	1,279	1,287	1,547	1,544
繰延税金負債	Deferred tax liabilities	25	21	-	-	-	-
その他	Other	949	1,014	981	1,288	1,279	1,391
負債合計	Subtotal	55,856	70,947	72,677	70,334	69,261	74,363
純資産の部	Net assets						
株主資本	Shareholders' equity	14,162	15,103	13,680	12,968	13,570	11,389
資本金	Capital stock	4,310	4,310	4,310	4,310	4,310	4,310
資本剰余金	Capital surplus	4,327	4,327	4,327	4,361	4,362	4,361
利益剰余金	Retained earnings	5,524	6,466	5,043	4,296	4,898	2,718
その他の包括利益累計額	Accumulated other comprehensive income	81	143	378	344	348	312
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-17	11	6	6	11	13
繰延ヘッジ損益	Deferred gains or losses on hedges	5	-2	4	-7	-1	△ 0
為替換算調整勘定	Foreign currency translation adjustment	92	135	366	345	338	299
非支配株主持分	Non-controlling shareholders' equity	35	212	334	217	168	171
純資産合計	Subtotal	14,279	15,460	14,393	13,531	14,088	11,874
負債純資産合計	Total	70,135	86,408	87,071	83,866	83,350	86,237

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
売上高	Net sales	152,323	169,528	149,570	138,379	157,001	25,713
売上原価	Cost of sales	112,264	128,733	112,223	102,776	117,036	19,083
売上総利益	Gross profit	40,058	40,795	37,347	35,602	39,964	6,630
利益率	profit margin	26.3%	24.1%	25.0%	25.7%	25.5%	25.8%
販売費及び一般管理費	Selling, general and administrative expenses	34,772	36,214	35,062	33,799	36,063	8,809
役員報酬	Directors' compensations	777	785	695	833	936	228
従業員給料手当	Employees' salaries	11,945	11,306	10,829	11,644	12,259	3,098
従業員賞与	Employees' bonuses	1,718	1,520	1,068	762	1,020	15
賞与引当金繰入額	Provision for bonuses	-	-	176	183	185	257
退職給付費用	Retirement benefit costs	173	195	188	176	186	94
法定福利費	Welfare expenses	1,850	1,911	1,792	1,789	1,966	486
通信交通費	Correspondence and transportation expenses	1,231	1,383	1,270	1,178	1,166	300
広告宣伝費	Advertising and promotion expenses	5,965	6,423	6,109	5,434	6,052	1,541
貸倒引当金繰入額	Provision of allowance for doubtful accounts	-	-	224	40	-	△ 0
賃借料	Rent expenses	5,018	5,003	5,230	4,990	4,893	1,206
減価償却費	Depreciation	1,742	1,647	1,971	1,827	1,903	395
その他販管費	Other	4,353	6,041	5,510	4,939	5,492	1,183
営業利益	Operating income	5,286	4,580	2,284	1,803	3,901	-2,179
利益率	profit margin	3.5%	2.7%	1.5%	1.3%	2.5%	-

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 1Q
営業外収益	Non-operating income	254	334	564	333	437	78
受取利息	Interest income	8	9	40	69	62	2
受取配当金	Dividends income	0	3	0	2	-	0
助成金収入	Subsidy income	18	45	-	-	-	-
為替差益	Foreign exchange gain	-	-	197	-	73	12
受取地代家賃	Land and house rent received	37	37	-	-	-	-
違約金収入	Penalty income	89	76	73	59	71	17
消費税差額	Consumption tax difference	-	-	19	43	-	-
その他	Other	98	161	232	158	229	47
営業外費用	Non-operating expenses	536	404	833	1,120	863	207
支払利息	Interest expenses	102	107	276	375	380	95
シンジケートローン手数料	Commission for syndicate loan	198	151	125	127	153	-
アレンジメントフィー	Arrangement fee	-	-	160	66	36	-
為替差損	Foreign exchange losses	-	-	-	267	-	-
解決金	Settlement money	-	-	-	-	-	57
その他	Other	235	146	272	284	293	54
経常利益	Ordinary income	5,004	4,509	2,016	1,016	3,475	-2,307
利益率	profit margin	3.3%	2.7%	1.3%	0.7%	2.2%	-
特別利益	Extraordinary income	-	-	-	28	17	-
固定資産売却益	Gain on sales of noncurrent assets	-	-	-	28	17	-
特別損失	Extraordinary loss	124	358	1,615	443	922	33
固定資産売却損	loss from sale of fixed assets	0	0	0	0	33	-
固定資産除却損	Loss on retirement of noncurrent assets	119	169	466	179	189	1
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	16	-	-
リース解約損	Loss on cancellation of lease contracts	4	9	16	12	9	3
減損損失	Impairment loss	-	169	887	233	564	24
賃貸借契約解約損	Loss on cancellation of leasehold contracts	-	9	94	-	6	4
その他	Other	-	-	150	-	119	-
税金等調整前当期純利益	Income before income taxes and minority interests	4,879	4,151	401	602	2,570	-2,341
利益率	profit margin	3.2%	2.4%	0.3%	0.4%	1.6%	-
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	2,648	1,717	-641	-446	901	-1,729

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5
営業活動によるキャッシュ・フロー	Operating activities	8,517	5,891	-7,809	36	-1,100
税金等調整前当期純利益	Income before income taxes and minority interests	4,879	4,151	401	602	2,570
減価償却費	Depreciation and amortization	1,697	1,629	1,989	2,059	2,209
減損損失	Impairment loss	-	169	887	233	564
賃貸借契約解約損	Loss on cancellation of leasehold contracts	-	9	94	-	6
固定資産除却損	Loss on retirement of noncurrent assets	119	169	466	179	189
リース解約損	Loss on cancellation of lease contracts	4	9	16	12	9
のれん償却額	Amortization of goodwill	-	14	23	23	23
貸倒引当金の増減額	Increase (decrease) in allowance for doubtful accounts	47	203	245	29	-10
完成工事保証引当金の増減額	Increase (decrease) in provision for warranties for completed constructions	-41	93	241	-79	3
工事損失引当金の増減額	Increase (decrease) in provision for loss on construction contracts	-	154	-154	-	-
受取利息及び受取配当金	Interest and dividends income	-9	-13	-4	-71	-63
支払利息	Interest expenses	102	107	276	375	380
営業債権の増減額	Increase (decrease) in trade accounts receivable	-177	-1,778	1,208	-316	-870
棚卸資産の増減額	Increase (decrease) in inventories	-417	-2,890	-741	1,340	-1,032
仕入債務の増減額	Increase (decrease) in trade accounts payable	2,212	5,948	-5,836	-2,657	-6,975
未成工事受入金の増減額	Increase (decrease) in advances received on uncompleted construction contracts	2,764	1,358	-5,628	261	1,271
その他	Other	-70	-639	1,394	-211	1,596
小計	Subtotal	11,112	7,698	-5,156	1,781	-126
利息及び配当金の受入額	Interest and dividends received	8	12	40	71	63
利息の支払額	Interest expenses paid	-95	-110	-276	-385	-364
リース解約損の支払額	Payments for loss on cancellation of lease contracts	-4	-9	-16	-12	-9
法人税等の支払額	Income taxes-paid	-2,522	-1,745	-2,404	-1,424	-672
その他	Other	18	45	2	6	8



連結キャッシュ・フロー計算書

Consolidated statements of cash flows

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5
投資活動によるキャッシュ・フロー	Investing activities	-761	-4,872	-9,177	-2,220	-555
有形固定資産の取得による支出	Purchases of property, plant and equipment	-1,173	-4,093	-6,584	-2,132	-896
有形固定資産の売却による支出	Proceeds from sales of property, plant and equipment	580	0	-	115	281
投資有価証券の取得による支出	Purchases of investment securities	-40	-0	-1,136	-85	-270
投資有価証券の売却による収入	Proceeds from sales of investment securities	39	42	24	20	20
貸し付けによる支出	Payments of loans receivable	-2	-20	-534	-19	-2
貸付金の回収による収入	Collection of loans receivable	11	14	20	43	-495
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-104	-	-	-
その他	Other	-177	-709	-966	-161	-182
財務活動によるキャッシュ・フロー	Financing activities	7,656	5,256	12,028	1,681	1,750
短期借入金の純増減額	Increase (decrease) in short-term loans payable, net	-2,712	470	5,181	-872	911
長期借入による収入	Proceeds from long-term loans payable	4,258	8,197	12,184	8,002	10,033
長期借入金の返済による支出	Repayments of long-term loans payable	-989	-2,138	-3,886	-4,464	-8,350
社債の償還による支出	Redemption of bonds	-400	-400	-400	-200	-200
株式の発行による収入	Proceeds from stock issuance	6,844	-	-	-	-
自己株式の処分による収入	Proceeds from disposal of treasury stock	230	-	-	-	-
配当金の支払額	Dividends paid	-223	-772	-781	-300	-299
非支配株主からの払込による収入	Proceeds from stock issuance to minority shareholders	51	167	125	141	31
非支配株主への払戻による支出	Cash dividends paid to minority shareholders	-	-	-	-209	-78
割賦債務の返済による支出	Repayments of installment payables	-58	-33	-60	-61	-58
その他	Other	-200	-332	-335	-353	-238
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	38	46	102	-50	45
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	15,451	6,322	-4,855	-552	139
現金及び現金同等物の期首残高	Cash and cash equivalents, beginning of year	10,201	25,652	31,975	27,119	26,566
現金及び現金同等物の期末残高	Cash and cash equivalents, end of year	25,652	31,975	27,119	26,566	26,706